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**YIHAI INTERNATIONAL HOLDING LTD.**

**頤海國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1579)**

**POLL RESULTS OF ANNUAL GENERAL MEETING**

Reference is made to the notice of annual general meeting of Yihai International Holding Ltd. (the “**Company**”) dated 27 April 2017. The annual general meeting (the “**AGM**”) of the Company was held at 10:00 a.m. on Wednesday, 31 May 2017 at the Fourth Meeting Room, 4/F, The Hot Spring Hotel of the Hot Club Beijing, No. 12 Fangxing Park Area II, Fangzhuang, Fengtai District, Beijing, PRC.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the circular of the Company dated 27 April 2017.

The AGM was conducted by way of voting by poll. As at the date of convening the AGM, the issued Shares and the total number of Shares entitling the holders to attend the AGM and vote on any resolutions proposed at the AGM was 1,046,900,000 Shares. Shareholders or their proxies who represent a total of 524,945,730 voting Shares of the Company, representing approximately 50.14% of the total issued share capital of the Company as at the date of the AGM, attended the AGM. Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, was appointed by the Company as the scrutinizer of the AGM.

To the best knowledge, information and belief of the Board after having made all reasonable enquiries, there were no restrictions on any Shareholders to cast votes on any of the resolutions at the AGM, none of the Shareholders has any material interest in the matters considered at the AGM and is required to abstain from voting at the AGM. There were no Shares of the Company entitling the holders to attend the AGM but abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. None of the Shareholders is required to abstain from voting on resolutions proposed at the AGM in accordance with the Listing Rules. None of the shareholders have stated their intention in the circular to vote against or to abstain from voting on any of the resolutions proposed at the AGM.

At the AGM, the following resolutions were considered and approved by way of poll by the Shareholders and their proxies, and the poll results are as follows:

<b>Ordinary Resolutions</b>		<b>For (%)</b>	<b>Against (%)</b>
1.	To receive and adopt the audited consolidated financial statements of the Company and its subsidiaries, the reports of the directors and the independent auditor of the Company for the year ended 31 December 2016.	524,945,730 (100.00%)	0 (0.00%)
2.	To re-elect Ms. Dang Chunxiang as a director and authorise the Board to fix her remuneration.	477,775,730 (91.01%)	47,170,000 (8.99%)
3.	To re-elect Mr. Sun Shengfeng as a director and authorise the Board to fix his remuneration.	477,775,730 (91.01%)	47,170,000 (8.99%)
4.	To re-elect Mr. Pan Di as a director and authorise the Board to fix his remuneration.	477,689,730 (91.00%)	47,256,000 (9.00%)
5.	To re-appoint PricewaterhouseCoopers as the auditor of the Company to hold office until the conclusion of the next annual general meeting and to authorise the Board to fix its remuneration.	524,945,730 (100.00%)	0 (0.00%)
6.	To declare a final dividend of HK\$4.0226 cents per share for the year ended 31 December 2016.	524,945,730 (100.00%)	0 (0.00%)
7.	To grant a general mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company.	422,302,980 (80.45%)	102,642,750 (19.55%)
8.	To grant a general mandate to the Directors to buy back shares not exceeding 10% of the issued share capital of the Company.	524,945,730 (100.00%)	0 (0.00%)
9.	To extend the authority grant to the Directors pursuant to ordinary resolution No. 7 to issue shares by adding to the issued share capital of the Company the number of shares bought back under ordinary resolution No. 8.	467,623,980 (89.08%)	57,321,750 (10.92%)

As more than 50% of the votes were cast in favour of the above ordinary resolutions nos. 1 to 9, these ordinary resolutions were duly passed.

By order of the Board  
**Yihai International Holding Ltd.**  
**Mr. Gou Yiqun**  
*Chairman*

Beijing, 31 May 2017

*As at the date of this announcement, the executive directors of the Company are Ms. Dang Chunxiang and Mr. Sun Shengfeng; the non-executive directors of the Company are Mr. Gou Yiqun, Mr. Zhang Yong, Mr. Shi Yonghong and Mr. Pan Di; and the independent non-executive directors of the Company are Mr. Yau Ka Chi, Mr. Qian Mingxing and Ms. Ye Shujun.*