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## **YIHAI INTERNATIONAL HOLDING LTD.**

**頤海國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1579)**

### **PROPOSED AMENDMENTS TO THE THIRD AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE FOURTH AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION**

The board of directors (the “**Board**”) of Yihai International Holding Ltd. (the “**Company**”) hereby announces that at a meeting of the Board held on the date of this announcement, the relevant resolution has been passed to propose the amendments (the “**Proposed Amendments**”) to the third amended and restated memorandum and articles of association of the Company (the “**third M&A**”) and the adoption of the fourth amended and restated memorandum and articles of association of the Company (the “**fourth M&A**”) incorporating the Proposed Amendments to conform to the expansion of paperless listing regime and electronic dissemination of corporate communications as provided in Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The Proposed Amendments and the adoption of the fourth M&A are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the annual general meeting of the Company to be held on or around 23 May 2024 (the “**AGM**”).

This announcement is made by the Company pursuant to Rule 13.51(1) of the Listing Rules.

#### **PROPOSED AMENDMENTS TO THE THIRD M&A**

The Board has resolved at the Board meeting held on the date of this announcement to propose the Proposed Amendments and the adoption of the fourth M&A to conform to the Rule 2.07A of the Listing Rules, which requires the listed issuer to adopt the electronic dissemination of its corporate communications.

The major Proposed Amendments to the third M&A include the delivery manners of any notice or documents including any corporate communication by the Company.

## **EFFECTIVE DATE**

The Proposed Amendments and the adoption of the fourth M&A are subject to the approval by the Shareholders by way of a special resolution to be considered and, if thought fit, passed at the AGM. If the Proposed Amendments and the adoption of the fourth M&A are approved by the Shareholders, the fourth M&A will become effective upon the approval by the Shareholders at the AGM.

## **CIRCULAR**

A circular containing, among other things, details of the Proposed Amendments, together with the notice of the AGM, will be despatched (if so requested) to the Shareholders and published on the websites of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.yihchina.com](http://www.yihchina.com)) in due course.

By Order of the Board  
**Yihai International Holding Ltd.**  
**Sean Shi**  
*Chairman*

Hong Kong, 26 March 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Sean Shi, Mr. Guo Qiang, Mr. Sun Shengfeng, Ms. Shu Ping and Mr. Zhao Xiaokai; the non-executive director of the Company is Mr. Zhang Yong; and the independent non-executive directors of the Company are Mr. Yau Ka Chi, Mr. Qian Mingxing and Ms. Ye Shujun.*